

William Rudow

From: Devorah Gordon <dgordon@fcc-corp.com>
Sent: Monday, May 6, 2024 1:58 PM
To: Devorah Gordon
Subject: FW: [EXTERNAL EMAIL] William Bevan (you submitted new application)

Importance: High

From: Rochel Lichtschein <RLichtschein@fcc-corp.com>
Sent: Wednesday, May 1, 2024 11:17 AM
To: Devorah Gordon <dgordon@fcc-corp.com>
Subject: FW: [EXTERNAL EMAIL] William Bevan (you submitted new application)
Importance: High

From: Bernstein, Olga <Olga.Bernstein@montgomerycountymd.gov>
Sent: Monday, April 29, 2024 2:02 PM
To: Rochel Lichtschein <RLichtschein@fcc-corp.com>
Cc: Kate Kavtsevich <KKavtsevich@fcc-corp.com>
Subject: [EXTERNAL EMAIL] William Bevan (you submitted new application)
Importance: High

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Hello Ms. Lichtschein,

I received new application for Mr. Bevan. There is no need for the new application yet.
Please submit still outstanding verifications which are required for 10/23 redetermination application completion **ASAP**:

1. Annuity contract for Security Benefit Annuity.
2. Charles Schwab ROTH IRA account 11/1/22 statement
3. Verification of Life Insurance/Jackson National Life Insurance Company Policy: face & cash value, & cash surrender value as 11/1/22
4. Strata Trust Company (IRA) 11/01/22 statement
5. Harbor Funds Stocks 11/1/22 value
6. United Bank account 11/1/22 statement
7. ETrade Funds 11/1/22 statement

8. Verification of property foreclosure (11229 Empire Lane Rockville, MD 20852)
9. Written explanation from joint owners of intention to sell property (3415 Wenona South, Laurel, MD 20724)
10. PenFed Credit Union & Discovery Bank (xxx7849)10/22; 01/23; 04/23; 07/23; 10/23; 01/24 statements

Initial application has been approved without a lot of outstanding information (MDH OES SOP 20-08 Interim Emergency Procedures for Long-Term Care during the COVID-19 national emergency). They are required now.

I emailed Kate Kavtsevich about this matter a while ago. She is listed as Mr. Bevan's representative.

If you want to proceed with the new application, please let me know. But outstanding verifications still will be requested.

Thank you,

Olga Bernstein

GAES II

MC DHHS

401 Hungerford Drive

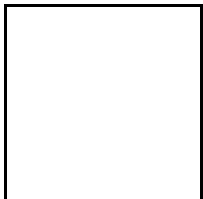
Rockville, Maryland 20850

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